



The Children's
Bereavement Center of South Texas

Linking hearts, mending spirits, transforming lives.

2019 Strategic Planning Retreat
Tuesday, October 22, 2019
Texas Capital Bank
4:00PM-8:00PM

Agenda/Draft

Time	Item	Participants
4:00 p.m.	October Board Meeting <ul style="list-style-type: none">➤ Approval of Minutes 8/27/19➤ Approval of Financial Statements➤ Announcements	Marian Sokol and Scott Gruendler
4:10 p.m.	Introductions and Goals for the Retreat	
4:20 p.m.	Summary of SWOT Analysis	Blair Thompson
4:30 p.m.	Update on Capital Campaign	Marian Sokol
4:40 p.m.	Board/Senior Staff Discussion <ul style="list-style-type: none">• Leadership• Operations	Rose Mary Fry and Small Groups
6:00 p.m.	Dinner Friends of CBC Gala Committee Chair Info	
6:20 p.m.	Board/Senior Staff Discussion <ul style="list-style-type: none">• Facilities• Fundraising	Rose Mary Fry and Small Groups
7:50 p.m.	Summary and Next Steps <ul style="list-style-type: none">• Strategic Planning Committee• Presentation of Draft Strategic Plan	Rose Mary Fry